Mailers' Technical Advisory Committee (MTAC)

Mail Entry and Payment Technology
Postal Focus Group Leader
Presentation

November 17, 2020

Agenda

1 EPS/IV Workgroup

2 Seamless Incentive

ENTERPRISE PAYMENT SYSTEM / INFORMED VISIBILITY WORKGROUP

EPS/IV Work Group Update

Proposed EPS/IV workgroup objectives:

- Add the **CSV/Excel download option** to the EPS Manage Permit Page

- Need to **review all EPS external data dictionary files** and **compare EPS Online and EPS IV info**

- Include additional metadata in current data dictionary to **match the detail of IV-MTR data dictionary**

- EPS **Commercial Mail layout enhancements**

- EPS **Package Platform layout enhancements** (e.g. Permit, *PO!* Statement Number, EPS Account, Mail.dat Job ID, Customer Reference ID, EPS Transaction Date)

- Grant **ability to create EPS data delegation** for statements to eDoc submitter in *PO!*

- EPS **data delegation at the Permit level** in addition to the CRID level (Same as Mail Tracking today)
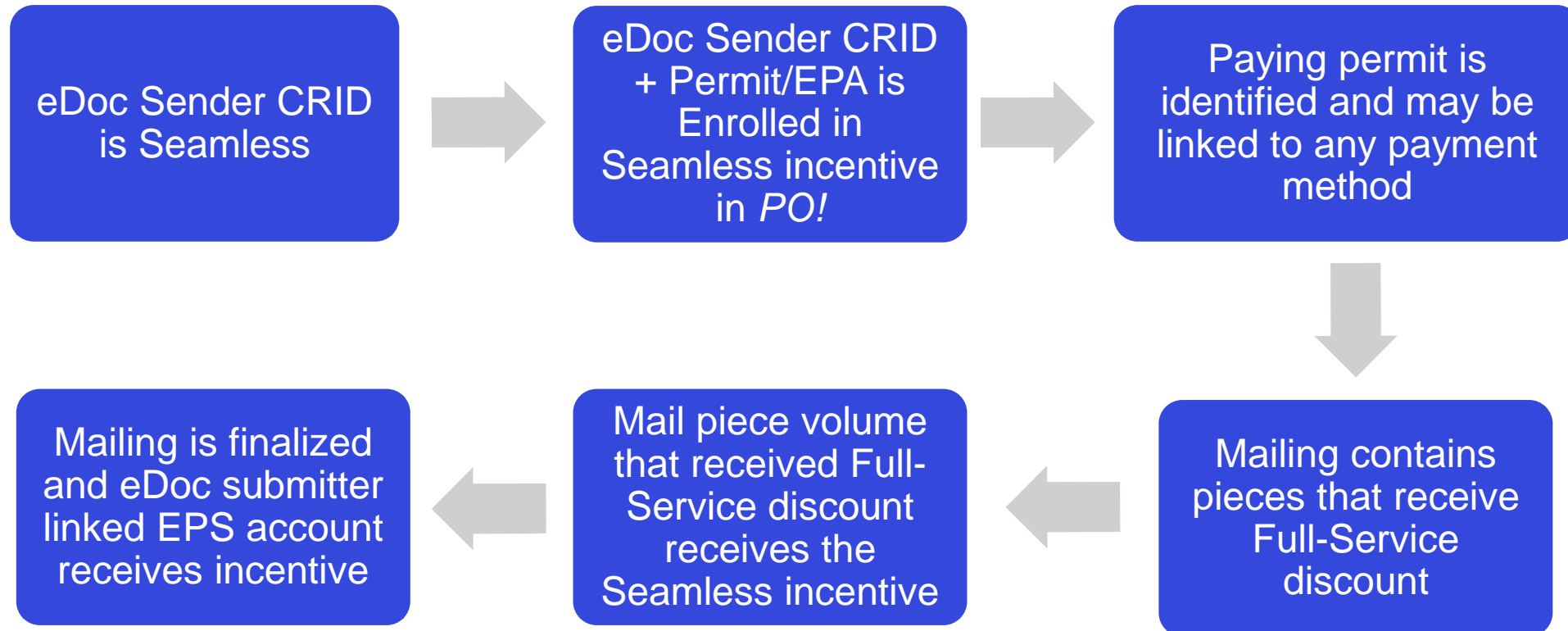
SEAMLESS ACCEPTANCE

Seamless Incentive

Frequently Asked Questions

- **Which CRID is the Seamless Incentive applied to?**

  The eDoc submitter CRID receives the incentive.

- **Where are the funds sent to?**

  Funds go to eDoc submitter CRID permit EPS account. Permit must be linked to CRID, and permit must be linked to an EPS account.

- **Can the EPS account be Debit or Trust?**

  Yes, it can be either debit or trust.

- **How can the incentive funds be used?**

  There are no restrictions on how the funds can be used.

- **Can the funds be withdrawn from the EPS account or do they have to be applied to future mailings?**

  They may either be withdrawn or used to fund future mailings.

Seamless Incentive

eDoc Sender CRID is Seamless → eDoc Sender CRID + Permit/EPA is Enrolled in Seamless incentive in *PO!* → Paying permit is identified and may be linked to any payment method

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Mailing is finalized and eDoc submitter linked EPS account receives incentive ← Mail piece volume that received Full-Service discount receives the Seamless incentive ← Mailing contains pieces that receive Full-Service discount

Seamless Incentive

Available to all eDoc submitters with a(n):

- Seamless Acceptance CRID
- Permit linked to an Enterprise Payment account (ACH Debit or Trust)
- Enrollment in Incentive in *PostalOne!*

The incentive is deposited to Enterprise Payment account that corresponds with the permit enrolled for incentive

- Trust accounts credited upon postage statement finalization
- ACH debit accounts as a daily aggregate

eDoc Sender CRID

- Mail.dat: Segment Record's (.seg) "eDoc Sender CRID"
- Mail.XML: OpenMailingGroupRequest > MailingGroupData > MailingFacility
- Postal Wizard: the mailing agent